



01st November, 2014

To

The Secretary,
National Stock Exchange of India
Limited, "Exchange Plaza"
Bandra- Kurla Complex,
Bandra (East)
Mumbai - 400 051

To

The Secretary,
The Bombay Stock Exchange Limited,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Sub: Outcome of the Court Convened meeting of the Unsecured Creditors of the Company held on 01 November, 2014

Dear Sir,

This is with reference to the captioned subject. We wish to inform that the **unsecured creditors have unanimously approved the Scheme of Amalgamation of M/s Parteeek Finance & Investment Company Ltd. with M/s PI Industries Limited** which was considered at the Court convened meeting of Unsecured creditors of M/s PI Industries Ltd. held on 01st November, 2014 at Company's registered office situated at Udaisagar Road, Udaipur – 313001 (Rajasthan).

This is for your information and records. Kindly acknowledge the receipt of the same.

Thanking you,
Yours truly,
For PI Industries Limited


Naresh Kapoor
Company Secretary

Encl as above