

IN THE HIGH COURT OF JUDICATURE FOR RAJASTHAN
AT JODHPUR
Original Jurisdiction
IN THE MATTER OF SCHEME OF AMALGAMATION UNDER SECTION 391 TO
394 OF THE COMPANIES ACT, 1956
AND
IN THE MATTER OF AMALGAMATION OF PARTEEK FINANCE AND
INVESTMENT COMPANY LIMITED WITH PI INDUSTRIES LIMITED
S.B. Company Application No.6 of 2014

PI Industries Limited, a company incorporated under the Companies Act, 1956
having its Registered Office at Udaisagar Road, Udaipur – 313001 (Rajasthan) -

.....Applicant Company

AND

Parteek Finance and Investment Company Limited (hereinafter called ‘Parteek’)
a company incorporated under the Companies Act, 1956 having its registered
office at 145, Tribhuvan Complex, Ishwar Nagar, Mathura Road, Delhi-110065

.....Non Applicant Company

FORM OF PROXY

I/We, the undersigned Unsecured Creditor PI Industries Limited, hereby appoint Mr./Ms. _____ of _____ and failing him/her, Mr./Ms. _____ of _____ as my/our proxy to act for me/us at the meeting of the **Unsecured Creditors of above Rs. 5 (five)Lakh of the PI Industries Limited (Applicant Company)** to be held on **1st November, 2014 at 11:00 A.M.** at the registered office of the Applicant Company at Udaisagar Road, Udaipur – 313001 (Rajasthan) for the purpose of considering and, if thought fit, approving, with or without modification, a Scheme of Amalgamation proposed to be made between the Applicant Company and the Non-Applicant Company and their respective shareholders and creditors and at such meeting and any adjournment thereof, to vote,me/us and in my/our name _____

the said Scheme of Amalgamation either with or without modification as my/our Proxy may approve.

Dated this _____ day of _____, 2014

(strike whichever is not applicable)

Affix Revenue Stamp and Sign

Name: _____

Address: _____

Signature of Unsecured Creditor(s): _____

Signature of Proxy: _____

If you want to vote in favour of the Scheme put “**FOR**” and in case you intend to vote against the Scheme put “**AGAINST**” and in the latter case, strike out all the words after the words “the said Scheme”

Notes:

1. Please affix revenue stamp for the appropriate value and sign across the stamp.
2. **THE PROXY MUST BE DEPOSITED AT THE REGISTERED OFFICE OF PI INDUSTRIES LIMITED NOT LESS THAN 48 HOURS BEFORE THE TIME SCHEDULED FOR HOLDING THE SAID MEETING.**
3. All alterations made in the Proxy Form must be initialed.
4. Proxy need not be a unsecured creditor.